

Addendum dated June 17, 2016 to the Combined Key Information Memorandum of the schemes of L&T Mutual Fund

The following change shall be carried out in the Combined Key Information Memorandum ("KIM") of the schemes of L&T Mutual Fund with effect from June 20, 2016. This change will be applicable on a prospective basis.

Under section "Expenses" - sub-section "Load Structure for Ongoing Offer" the Exit Load table will be substituted as follows:

Exit Load: NIL

This addendum shall form an integral part of the combined KIM of the schemes of the Fund.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Apurva Rathod
Head - Legal and Compliance and Company Secretary